

	1	2	3	4	5	6	7	8	9	10	11	12			
Week Ending	Proj 16-Oct	Proj 23-Oct	Proj 30-Oct	Proj 6-Nov	Proj 13-Nov	Proj 20-Nov	Proj 27-Nov	Proj 4-Dec	Proj 11-Dec	Proj 18-Dec	Proj 25-Dec	Proj 1-Jan	Proj Post-Conf.	Post-Pet Total	%
<b>Cash Receipts</b>															
Membership	31,614	31,614	31,614	64,152	32,076	32,076	32,076	57,737	21,651	21,651	21,651	21,651	-	399,565	23.4%
Education	26,175	26,175	26,175	51,638	25,819	25,819	25,819	53,548	20,081	20,081	20,081	20,081	-	341,491	20.0%
Digital	61,772	61,772	61,772	155,875	77,937	77,937	77,937	155,535	58,326	58,326	58,326	58,326	-	963,842	56.5%
<b>Total Receipts</b>	<b>119,562</b>	<b>119,562</b>	<b>119,562</b>	<b>271,665</b>	<b>135,832</b>	<b>135,832</b>	<b>135,832</b>	<b>266,820</b>	<b>100,058</b>	<b>100,058</b>	<b>100,058</b>	<b>100,058</b>	<b>-</b>	<b>1,704,898</b>	<b>100.0%</b>
<b>Disbursements</b>															
Education COGS	-	(51,734)	-	(49,075)	-	(49,075)	-	(28,465)	-	(28,465)	-	(28,465)	-	(235,278)	-13.8%
Education Labor	-	(19,028)	-	(17,872)	-	(17,872)	-	(11,915)	-	(11,915)	-	(11,915)	-	(90,518)	-5.3%
Other Education Expenses	(822)	(822)	(822)	(890)	(890)	(890)	(890)	(411)	(411)	(411)	(411)	(411)	-	(8,082)	-0.5%
Education Marketing	(553)	(553)	(553)	(557)	(557)	(557)	(557)	(422)	(422)	(422)	(422)	(422)	-	(5,997)	-0.4%
Digital COGS	-	(79,598)	-	(77,976)	-	(77,976)	-	(53,224)	-	(53,224)	-	(53,224)	-	(395,221)	-23.2%
Digital Labor	-	(7,029)	-	(8,435)	-	(8,435)	-	(5,623)	-	(5,623)	-	(5,623)	-	(40,767)	-2.4%
Other Digital Expenses	(4,566)	(4,566)	(4,566)	(4,566)	(4,566)	(4,566)	(4,566)	(3,653)	(3,653)	(3,653)	(3,653)	(3,653)	-	(50,224)	-2.9%
Digital Marketing	(3,801)	(3,801)	(3,801)	(12,522)	(12,522)	(12,522)	(12,522)	(6,403)	(6,403)	(6,403)	(6,403)	(6,403)	-	(93,511)	-5.5%
Corp Labor	-	(113,975)	-	(120,954)	-	(120,954)	-	(80,636)	-	(80,636)	-	(80,636)	-	(597,789)	-35.1%
Corp Rent	-	-	-	(18,000)	-	-	-	(18,000)	-	-	-	-	-	(36,000)	-2.1%
Other Corp Expenses	(8,750)	(8,750)	(8,750)	(8,750)	(8,750)	(8,750)	(8,750)	(7,000)	(7,000)	(7,000)	(7,000)	(7,000)	-	(96,250)	-5.6%
CapEx	(6,250)	(6,250)	(6,250)	(6,250)	(6,250)	(6,250)	(6,250)	(5,000)	(5,000)	(5,000)	(5,000)	(5,000)	-	(68,750)	-4.0%
Transition Expenses	(18,000)	(168,000)	(18,000)	(28,000)	(28,000)	(88,000)	(28,000)	(200)	(200)	(200)	(200)	(200)	-	(377,000)	-22.1%
Other / Contingency	(13,889)	(13,889)	(13,889)	(10,417)	(10,417)	(10,417)	(10,417)	(8,333)	(8,333)	(8,333)	(8,333)	(8,333)	-	(125,000)	-7.3%
<b>Total Operating Disbursements</b>	<b>(56,632)</b>	<b>(477,995)</b>	<b>(56,632)</b>	<b>(364,263)</b>	<b>(71,952)</b>	<b>(406,263)</b>	<b>(71,952)</b>	<b>(229,285)</b>	<b>(31,422)</b>	<b>(211,285)</b>	<b>(31,422)</b>	<b>(211,285)</b>	<b>-</b>	<b>(2,220,388)</b>	<b>-130.2%</b>
<b>Operating Cash Flows</b>	<b>62,930</b>	<b>(358,433)</b>	<b>62,930</b>	<b>(92,598)</b>	<b>63,880</b>	<b>(270,431)</b>	<b>63,880</b>	<b>37,536</b>	<b>68,635</b>	<b>(111,227)</b>	<b>68,635</b>	<b>(111,227)</b>	<b>-</b>	<b>(515,489)</b>	<b>-30.2%</b>
Debtor FA F10	-	-	-	-	-	(100,000)	-	-	-	-	(100,000)	-	(165,000)	(365,000)	-21.4%
F10 Transaction Fee	(54,478)	-	-	-	-	(65,373)	-	-	-	-	-	-	(62,649)	(182,500)	-10.7%
Debtor's Counsel	-	-	-	-	-	(115,000)	-	-	-	-	(100,000)	-	(190,000)	(405,000)	-23.8%
Debtor's Local Counsel	-	-	-	-	-	(25,000)	-	-	-	-	(32,000)	-	(63,000)	(120,000)	-7.0%
Creditor's Committee Professionals	-	-	-	-	-	-	-	-	-	-	-	-	(250,000)	(250,000)	-14.7%
Utility Deposits	(1,000)	-	-	-	-	-	-	-	-	-	-	-	-	(1,000)	-0.1%
U.S. Trustee Fee	-	-	-	-	-	-	-	-	-	-	(29,272)	-	(22,376)	(51,649)	-3.0%
Claims & Noticing Agent	-	-	-	-	-	(20,000)	-	-	-	-	(20,000)	-	(55,000)	(95,000)	-5.6%
Independent Director Fees	-	-	-	(37,000)	-	-	-	(37,000)	-	-	-	(37,000)	-	(111,000)	-6.5%
<b>Restructuring Disbursements</b>	<b>(55,478)</b>	<b>-</b>	<b>-</b>	<b>(37,000)</b>	<b>-</b>	<b>(325,373)</b>	<b>-</b>	<b>(37,000)</b>	<b>-</b>	<b>-</b>	<b>(281,272)</b>	<b>(37,000)</b>	<b>(808,026)</b>	<b>(1,581,149)</b>	<b>-92.7%</b>
<b>Plan Funding</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(65,000)</b>	<b>(1,165,000)</b>	<b>(1,230,000)</b>	<b>-72.1%</b>
<b>Wind-down and Final Tax Returns</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(100,000)</b>	<b>(100,000)</b>	<b>-5.9%</b>
<b>External Funding</b>															
DIP Loan Draws (Payments)	1,000,000	-	-	-	-	1,200,000	-	-	-	-	-	-	1,150,000	3,350,000	196.5%
<b>Total External Funding</b>	<b>1,000,000</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,200,000</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,150,000</b>	<b>3,350,000</b>	<b>196.5%</b>
<b>Net Cash Flows</b>	<b>1,007,453</b>	<b>(358,433)</b>	<b>62,930</b>	<b>(129,598)</b>	<b>63,880</b>	<b>604,196</b>	<b>63,880</b>	<b>536</b>	<b>68,635</b>	<b>(111,227)</b>	<b>(212,637)</b>	<b>(213,227)</b>	<b>(923,026)</b>	<b>(76,638)</b>	<b>-4.5%</b>
<b>Beginning Cash</b>	<b>93,049</b>	<b>1,100,502</b>	<b>742,068</b>	<b>804,999</b>	<b>675,400</b>	<b>739,281</b>	<b>1,343,477</b>	<b>1,407,357</b>	<b>1,407,893</b>	<b>1,476,528</b>	<b>1,365,301</b>	<b>1,152,664</b>	<b>939,437</b>	<b>93,049</b>	
<b>Ending Cash</b>	<b>1,100,502</b>	<b>742,068</b>	<b>804,999</b>	<b>675,400</b>	<b>739,281</b>	<b>1,343,477</b>	<b>1,407,357</b>	<b>1,407,893</b>	<b>1,476,528</b>	<b>1,365,301</b>	<b>1,152,664</b>	<b>939,437</b>	<b>16,411</b>	<b>16,411</b>	